

January 10, 2025

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Notice Regarding the Completion of Payment for the Issuance of the 4th Unsecured Convertible Bonds with Stock Acquisition Rights through Third-Party Allotment

TOKYO, Japan, January 10, 2025—SymBio Pharmaceuticals Limited (TSE: 4582) (“SymBio” or the “Company”) hereby announces that it has received full payment for the issuance of the 4th Unsecured Convertible Bonds with Stock Acquisition Rights (the “Bonds with Stock Acquisition Rights,” with the bonds portion referred to as the “Bonds”), issued through a third-party allotment to Cantor Fitzgerald Europe (the “Allottee”) under the bond issuance program with stock acquisition rights established pursuant to an agreement concluded to create the program (the “Bond Issuance Program Agreement”), as resolved by the Company’s Board of Directors on December 25, 2024.

For details, please refer to the “Notice Regarding the Conclusion of Agreement to Establish a Bond Issuance Program with Stock Acquisition Rights and the Issuance of the 4th Unsecured Convertible Bonds with Stock Acquisition Rights through Third-Party Allotment,” released on December 25, 2024.

Overview of the Issuance of the Bonds with Stock Acquisition Rights

(1)	Name of Bonds	SymBio Pharmaceuticals Limited 4th Unsecured Convertible Bonds with Stock Acquisition Rights
(2)	Payment Date	January 10, 2025
(3)	Total Number of Stock Acquisition Rights	12 units
(4)	Issuance Price of Bonds and Stock Acquisition Rights	Bonds: Total value of 600,000,000 yen (issued at par; 100 yen per 100 yen face value) Stock Acquisition Rights: No monetary payment is required for the issuance of the Stock Acquisition Rights.
(5)	Potential Shares from the Issuance	3,284,072 shares The above figure represents the maximum number of shares that can be issued at the initial conversion price of 182.7 yen. As the Convertible Bonds with Stock Acquisition Rights do not contain a price adjustment clause, there are no upper or lower limits to the conversion price.
(6)	Total Funds to Be Raised	600,000,000 yen

(7)	Conversion Price and Adjustment Conditions	182.7 yen No price adjustment clause is attached to the Convertible Bonds with Stock Acquisition Rights.
(8)	Method of Offering	Third-party allotment
(9)	Allottee	Cantor Fitzgerald Europe
(10)	Interest Rate	January 11, 2025, to January 10, 2026: Annual rate of 3.5% From January 11, 2026, onward: Annual rate of 6.0%
(11)	Interest Payment Dates	The first interest payment will be made on March 31, 2025. Subsequent interest payments will be made on June 30, September 30, December 31, and March 31 of each year. (If an interest payment date falls on a bank holiday, payment will be advanced to the immediately preceding business day.)
(12)	Maturity Date	January 10, 2027 (If the maturity date falls on a bank holiday, the maturity will be postponed to the next bank business day.)
(13)	Redemption Price	Redeemed at par (100 yen per 100 yen face value)
(14)	Other Terms	<p>The Bond Issuance Program Agreement the Company entered into with the Allottee includes the following provisions:</p> <ol style="list-style-type: none"> (1) If the Allottee intends to transfer the Convertible Bonds with Stock Acquisition Rights, prior written approval from the Company will be required. (2) The Company may request the Allottee to suspend the conversion of some or all of the Convertible Bonds with Stock Acquisition Rights ("Conversion Suspension"). However, a Conversion Suspension shall not continue for more than one month. Furthermore, if the Allottee has agreed to sell the Convertible Bonds with Stock Acquisition Rights to a specific buyer and has notified the Company of such agreement prior to the effective date of the Conversion Suspension, the quantity of the Convertible Bonds with Stock Acquisition Rights agreed to be sold to such buyer shall not be subject to the Conversion Suspension. To implement a Conversion Suspension, the Company must notify the Allottee at least one week before the effective date of the Conversion Suspension. Additionally, the Company may lift the Conversion Suspension at any time by notifying the Allottee. (3) During the period until all of the Convertible Bonds with Stock Acquisition Rights have been converted or redeemed, the Company shall notify the Allottee of any certain financing transactions the Company plans to undertake. Furthermore, during the 15 business days following such notification, the Company may not notify any party other than the Allottee, who may act as an allottee, purchaser, or provider of funds, about the financing transaction.