

July 2, 2018

SymBio Pharmaceuticals Limited

Fuminori Yoshida

Representative Director,

President and Chief Executive Officer

**Monthly Exercise Status of the 45<sup>th</sup> Stock Acquisition Rights (with Exercise Price Revision Clauses) Issued by way of Third Party Allotment**

TOKYO, Japan, July 2, 2018- The monthly exercise status for June of 45<sup>th</sup> Stock Acquisition Rights issued and allotted to EVO FUND on April 25, 2018.

(1) Name of stock acquisition rights	SymBio Pharmaceuticals Limited 45 <sup>th</sup> Stock Acquisition Rights
(2) Number of shares delivered for the month	3,000,000 Shares
(3) Number of stock acquisition rights exercised during the month and exercise ratio to the total number of stock acquisition rights issued	3,000,000 Units (Ratio to total 20,000,000 Units Issued : 15.0 %)
(4) Number of unexercised stock acquisition rights at the end of the previous month	18,500,000 Units
(5) Number of unexercised stock acquisition rights at the end of the month	15,500,000 Units

(6) Exercise Status for respective month

Exercise Date	Number of shares issued		Exercise Price (¥)	Number of stock acquisition rights exercised (Units)
	New Shares (Shares)	Treasury Shares Transferred (Shares)		
Friday June 1, 2018 ~ Tuesday June 4, 2018	—	—	167	—
Tuesday June 5, 2018	100,000	—	167	100,000
Wednesday June 6, 2018	2,500,000	—	155	2,500,000
Thursday June 7, 2018 ~ Tuesday June 12, 2018	—	—	155	—
Wednesday June 13, 2018	200,000	—	150	200,000
Thursday June 14, 2018 ~ Tuesday June 19, 2018	—	—	150	—
Wednesday June 20, 2018 ~ Friday June 22, 2018	—	—	150	—
Monday June 25, 2018	200,000	—	150	200,000
Tuesday June 26, 2018	—	—	150	—
Wednesday June 27, 2018 ~ Friday June 29, 2018	—	—	141	—

※Number of issued shares at the end of the previous month : 59,347,224 shares [of which 75 shares are treasury shares]

(7) Status concerning restriction on exercise (Status concerning compliance with exercise restrictions under Article 434 of the Listing Regulations)

① Total number of shares delivered upon the exercise of all series of stock acquisition rights	② Number of listed shares at the time of the payment for the issuance	③ Exercise ratio on exercise limit (①/②)
3,000,000 Shares	57,840,724 Shares	5.19%

For further details regarding this issuance, please refer to “Notice of the Issuance of the 45th through 47th Stock Acquisition Rights with Exercise Price Revision Clauses (Committed Issue Program) and Conclusion of an Unsecured Loan Facility Agreement” published on April 9, 2018.