

April 22, 2016
 Symbio Pharmaceuticals Limited
 Fuminori Yoshida
 Representative Director
 President and Chief Executive Officer

Completion of Payment for Subscription for the 3rd Unsecured Bonds with Convertible Bond Type Stock Acquisition Rights and the 39th Stock Acquisition Rights by Third-Party Allotment

TOKYO, Japan, April 22, 2016 -- Symbio Pharmaceuticals Limited (Headquarters: Tokyo, “the Company”) announced that completion of payment has been made today for the issuance of and the subscription for the 3rd unsecured bonds with convertible bond type stock acquisition rights and the 39th stock acquisition rights by third-party allotment, as mentioned in the announcement dated April 6, 2016, “Notice of the Issuance of and the Subscription for the 3rd Unsecured Bonds with Convertible Bond Type Stock Acquisition Rights and the 39th Stock Acquisition Rights by Third-Party Allotment”.

1. 3rd unsecured bonds with convertible bond type stock acquisition rights

(1) Due date of payment	April 22, 2016
(2) Total number of stock acquisition rights	40 units
(3) Issue price of bonds and stock acquisition rights	The issue price per Bond shall be ¥75 million (¥100 per ¥100 par value) The issue price of the Convertible Bond Type Stock Acquisition Rights shall be gratis.
(4) Number of residual securities from the issuance	14,218,009 shares
(5) Amount of funding	¥3,000,000,000
(6) Conversion price	¥211
(7) Method for subscription or allotment (allottee)	The Bonds shall be allotted to the following entity by third-party allotment. Whiz Healthcare Japan 2.0 Investment Limited Partnership
(8) Interest rate	The Bonds shall bear no interest.

2. 39th stock acquisition rights

(1) Date of allotment	April 22, 2016
(2) Total number of stock acquisition rights	104 units
(3) Issue price	Total of ¥9,776,000 (¥94,000 per stock acquisition right)
(4) Number of residual securities from the issuance	4,472,000 shares
(5) Amount of funding	¥953,368,000 (Breakdown) Portion from the issuance of stock acquisition rights: ¥9,776,000 Portion from the exercise of stock acquisition rights: ¥943,592,000
(6) Exercise price	¥211
(7) Method for subscription or allotment (allottee)	The Bonds shall be allotted to the following entity by third-party allotment. Whiz Healthcare Japan 2.0 Investment Limited Partnership

(Note)

For further details in this press release, please refer to the Company's press release dated April 6, 2016, "Notice of the Issuance of and the Subscription for the 3rd Unsecured Bonds with Convertible Bond Type Stock Acquisition Rights and the 39th Stock Acquisition Rights by Third-Party Allotment"

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